



in a much better condition and thus higher value. Importantly, the Tiaki™ designs offer a passive, low energy method of escapement from the trawl system compared to mesh-based designs. Although extremely difficult to quantify, the video evidence from multiple tows supports the proposition that fish going through the specially designed 'escapement holes' underwater are believed to have a better chance of survival than through traditional trawl mesh escapement.

> "This is a transformative technology that New Zealand is leading the world in." Steve Tarrant | CEO Moana New Zealand

Precision Seafood Harvesting is a \$43 million, 7-year Primary Growth Partnership between the Ministry of Primary Industries (New Zealand) and three fishing companies, Moana New Zealand, Sealord Group and Sanford Limited to develop new fishing technology in conjunction with Plant & Food Research

(New Zealand).

"For the last

150 years, trawling

hasn't changed and we

are turning that on it

head."

Suzy Black | Plant &

Food Research

Seven years of Tiaki™ development:

- 13000 tows/over 38000 metric tonnes of fish.
- Cascade gain value-add estimated at NZ\$110 per GWT
- Improved Hoki firmness and colour
- Trevally shifts from low value to sashimi value
- Commitment from industry rapid commercial uptake 9 inshore and 7 deepwater New Zealand fishing vessels using Tiaki™ technology commercially in less than two years since regulatory approval.



Tiaki™ was developed in New Zealand by Precision Seafood Harvesting after several years of extensive research and collaboration between New Zealand's top fish physiologists, leading seafood companies and government. The results speak for themselves with Precision Seafood Harvesting receiving innovation awards. Industry uptake of the Tiaki™ system is strong and skippers, crews and buyers are delighted with the quality of fish the Tiaki™ system delivers. Precision Seafood Harvesting has been recognised as leading in innovative technology with the following awards and numerous other nominations:

- Winner of the Callaghan Innovation Māori Innovation Award, June 2016.
- Supreme Winner of the NZ Innovators Awards, Oct 2014
- Winner of the Innovation in Sustainability & Clean Tech Award, NZ Innovators Awards, October 2014 Innovators
- Sustainable Innovation winner at KiwiNet Awards, June 2014

The Tiaki™ system now has regulatory approval by the New Zealand Government for both inshore and deep-sea use. Having passed strict criteria for each of; size selectivity, species composition, benthic impact (measured as catch per unit effort) and impact on protected species, it is currently in commercial use in New Zealand under licence on seven deepwater and nine inshore vessels and will be commercially available worldwide from 2022.

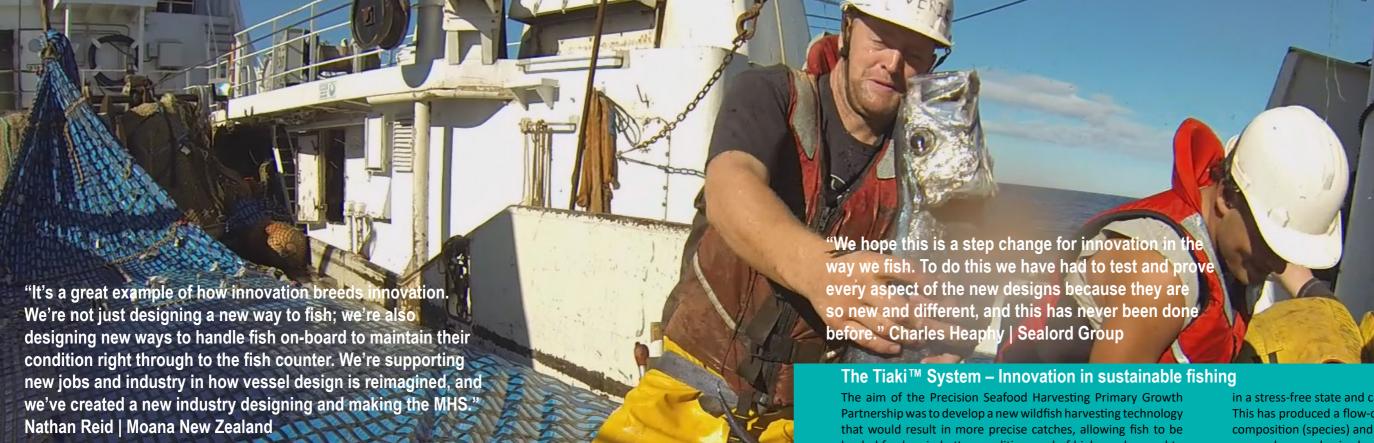
Dave Woods | PSH

Programme Manager

The Tiaki™ modular harvesting system has set a new benchmark in premium quality by delivering fresh wild-capture fish in pristine condition. The Tiaki™ system is putting high-value sustainable fish on the table for consumers while looking after fish stocks and protected species.

Put simply – fished with care.





The Tiaki™ System – How does it work?

Key to the Tiaki™ system is the non-mesh modular configuration of the trawl bag. This modular system replaces the traditional trawling codend and is made up of three different module types:

- Cone module forward section that collects the water to inflate the chamber. This module connects to the traditional trawl net.
- Escapement module mid-section modules that promote fish escapement.
- Lift-bag module terminal module that collects the catch in a low-velocity waterflow environment.

This design allows fish to swim freely once inside the modules by adjusting the internal waterflow velocity to suit the physiological capabilities of the fish being harvested. It means fish condition is maintained during the capture process, significantly reducing stress, fatigue and physical damage. This also enables the catch to be held under the deepwater processing trawlers until their factory is ready to process another load. That then improves the product cascade and increases the value of the catch.

Strategically positioned and sized escapement ports along

Inshore and deepwater options

The size and configuration of modules is customised to suit inshore or deepwater fishing. The Tiaki™ system is designed to be retrofitted to an existing trawler fleet.

Inshore species are brought on board alive – the lift-bag arrives on deck closed and containing water and alive catch. Fish are free from exhaustion and in pristine condition. Any juveniles or unintended catch remaining in the net can be returned to the sea with a much higher survivability rate.

Because deepwater species remain alive while in the modules at depth, fish can be held for processing if required. Fish arrive at the surface in a significantly better condition than traditional mesh trawling; increasing the quality and adding significant value to the catch.

The Tiaki™ system is in commercial use in New Zealand for inshore species: Snapper, Tarakihi, Trevally, Red Gurnard and John Dory; and Deepwater species, Hoki, Hake and Ling. Tiaki™ is a versatile system that can be adapted to other species.

The Tiaki™ modular harvest system configuration Cone Module Scapement Module Codend Lift-bag Module TRAWL DOORS TOP PANEL SQUARE COD END SWEEPS BRIDLES LENGTHENER GROUNDGEAR TRAWL DOORS

Tiaki Harvesting System.

The aim of the Precision Seafood Harvesting Primary Growth Partnership was to develop a new wildfish harvesting technology that would result in more precise catches, allowing fish to be landed fresher, in better condition, and of higher value, and to improve the survivability of unintended catch. Thus maintaining sustainable fish stocks where as many juveniles as possible survive to generate the fisheries of the future and ensure our livelihoods. Through the development of the Tiaki™ system there is now an established pathway for continuing innovation in trawl technology that didn't exist prior.

Developing PSH required determination and commitment. Meaningful resources and industry expertise were backed with research excellence and an iterative research approach to develop this revolutionary new system of trawling. The resulting Tiaki™ modular harvesting system has two key features that ensure a premium quality, high-value product as well as a productive, sustainable commercial fishing stock:

- 1. A mechanism to allow small fish to escape unharmed.
- 2. A low-velocity waterflow environment allowing fish to swim freely and arrive on deck in excellent condition.

The 7-year partnership ended in September 2019 having achieved more than it set out to:

- A positive change in mindset and culture grew as all the partners worked collaboratively for a more sustainable and high value catch. Kaitiakitanga, our core value of stewardship, was at the centre of this as the work progressed and the Tiaki™ technology started to take shape.
- Inshore vessels can fish further from port and in deeper waters since fish in the Tiaki™ module chambers remain

"Tiaki™ isn't
just creating a new way
to fish, it's creating whole
new industry opportunities
around this innovation like
manufacturing and supporting
the new fishing gear and new
vessel designs."
Volker Kuntzsch | CEO
Sanford

in a stress-free state and can be caught efficiently. This has produced a flow-on benefit in terms of catch composition (species) and the ability to avoid fishing areas where undersized species such as snapper are prevalent. It has also reduced the interplay with recreational fishers.

- The technology has enabled fishing strategy changes including longer tows without compromising fish quality.
- There are probable gains in fuel consumption efficiency which are being quantified and may result in a lower carbon footprint per kilo caught.
- Anecdotally we believe we are seeing improved fish stocks already.
- The Tiaki™ system opens opportunities for changes in vessel design and layout such as fish pounds and ergonomic fish handling systems.
- Diverse wider economic opportunities such as strategic partnerships, gear manufacturing and supply, tracking systems and chain-of-custody technology opportunities also exist.
- Precision Seafood Harvesting intends to build on the passive environment of the Tiaki™ system and develop a release-at-depth strategy known as Datalink. One of its aims will be the ability to expand and improve the environmental performance by detecting and releasing any protected and endangered species such as marine mammals and seabirds safely.

In today's world where fish stocks are limited, sustainability and extracting maximum value are key. People demand to know where their food comes from, and that it is caught humanly and sustainably. New technology like Tiaki™ is worth investing in.

The Tiaki™ story demonstrates how innovation, collaboration, perseverance and culture change can break the mould of an entrenched commercial fishing harvest method.

Tiaki™ is transformative technology that is proven to reduce defects and increase product quality, landed values, product cascade outcomes and yields. There remains the potential to further develop novel, value-added seafood products and categories for new, higher value markets.

